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Mark V. Meierhenry
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Raleigh Hansman
Christopher J. Healy

Sabrina Meierhenry
Of Counsel

September 25, 2017

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Menno School District 33-2
Hutchinson, Turner and Yankton Counties, South Dakota
$3,495,000 Limited Tax General Obligation Capital Outlay
Certificates, Series 2017

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.

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MENNO SCHOOL DISTRICT 33-2
HUTCHINSON, TURNER AND YANKTON COUNTIES, SOUTH DAKOTA
LIMITED TAX GENERAL OBLIGATION CAPITAL OUTLAY CERTIFICATES, SERIES 2017

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any Capital Outlay, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Menno School District 33-2.

2. Designation of issue: Limited Tax General Obligation Capital Outlay Certificates, Series 2017

3. Date of issue: September 20, 2017

4. Purpose of issue: Providing funds for school improvements including: (1) constructing new classrooms, rehabilitating and equipping facilities within the School District and (2) the costs of issuing the Certificates.

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $3,495,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Capital Outlay Certificates, Series 2017 is true and correct on this 20th day of September 2017.

By: Dale Weiss
Its: Business Manager

$3,495,000

Menno School District, South Dakota

Limited Tax General Obligation Capital Outlay Certificates, Series 2017

Final Numbers

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
09/20/2017	-	-	-	-
02/01/2018	-	-	30,274.65	30,274.65
08/01/2018	125,000.00	1.000%	41,598.75	166,598.75
02/01/2019	-	-	40,973.75	40,973.75
08/01/2019	150,000.00	1.150%	40,973.75	190,973.75
02/01/2020	-	-	40,111.25	40,111.25
08/01/2020	150,000.00	1.250%	40,111.25	190,111.25
02/01/2021	-	-	39,173.75	39,173.75
08/01/2021	150,000.00	1.350%	39,173.75	189,173.75
02/01/2022	-	-	38,161.25	38,161.25
08/01/2022	155,000.00	1.500%	38,161.25	193,161.25
02/01/2023	-	-	36,998.75	36,998.75
08/01/2023	155,000.00	1.550%	36,998.75	191,998.75
02/01/2024	-	-	35,797.50	35,797.50
08/01/2024	160,000.00	1.750%	35,797.50	195,797.50
02/01/2025	-	-	34,397.50	34,397.50
08/01/2025	160,000.00	1.900%	34,397.50	194,397.50
02/01/2026	-	-	32,877.50	32,877.50
08/01/2026	165,000.00	2.100%	32,877.50	197,877.50
02/01/2027	-	-	31,145.00	31,145.00
08/01/2027	170,000.00	2.200%	31,145.00	201,145.00
02/01/2028	-	-	29,275.00	29,275.00
08/01/2028	170,000.00	2.500%	29,275.00	199,275.00
02/01/2029	-	-	27,150.00	27,150.00
08/01/2029	175,000.00	2.500%	27,150.00	202,150.00
02/01/2030	-	-	24,962.50	24,962.50
08/01/2030	180,000.00	3.000%	24,962.50	204,962.50
02/01/2031	-	-	22,262.50	22,262.50
08/01/2031	185,000.00	3.000%	22,262.50	207,262.50
02/01/2032	-	-	19,487.50	19,487.50
08/01/2032	190,000.00	3.000%	19,487.50	209,487.50
02/01/2033	-	-	16,637.50	16,637.50
08/01/2033	200,000.00	3.000%	16,637.50	216,637.50
02/01/2034	-	-	13,637.50	13,637.50
08/01/2034	205,000.00	3.000%	13,637.50	218,637.50
02/01/2035	-	-	10,562.50	10,562.50
08/01/2035	210,000.00	3.250%	10,562.50	220,562.50
02/01/2036	-	-	7,150.00	7,150.00
08/01/2036	215,000.00	3.250%	7,150.00	222,150.00
02/01/2037	-	-	3,656.25	3,656.25
08/01/2037	225,000.00	3.250%	3,656.25	228,656.25
Total	**$3,495,000.00**	**-**	**$1,080,708.40**	**$4,575,708.40**

Yield Statistics

Bond Year Dollars	$39,089.29
Average Life	11.184 Years
Average Coupon	2.7647173%
Net Interest Cost (NIC)	2.8294735%
True Interest Cost (TIC)	2.8087958%
Bond Yield for Arbitrage Purposes	2.7039034%
All Inclusive Cost (AIC)	2.8779795%

IRS Form 8038

Net Interest Cost	2.7566351%
Weighted Average Maturity	11.181 Years